

STOCK TRANSFER INSTRUCTIONS

Transfer securities to:

| | |
|--|---|
| Broker: Charles Schwab Account Name: Jewish Federation of the East Bay Tax ID: 94-1156560 | Account Number: 4752-0118 DTC Number: 0164 Code 40 |
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Important: Please inform us of your gift. Our broker will not report you as the donor, so please tell us the name of the securities and/or stock symbols, number of shares, and the name of your fund. Or send a copy of your letter below. **Email or fax:** Chris Dorst: chris@jfed.org / 510.318.8344 fax

You may use the letter template below for your convenience.

BROKER INSTRUCTION LETTER

| | |
|---------------------------|--------|
| (Broker Name) | (Date) |
| (Broker Street Address) | |
| (Broker City, State, Zip) | |
| (Broker Phone Number) | |

Dear _____

I/We wish to make a charitable gift to the Jewish Federation of the East Bay. To that end, please transfer the following securities.

Account #: _____ In the name of: _____

| <u># of shares</u> | <u>Security name</u> | <u>Ticker symbol</u> <small>(if known)</small> |
|--------------------|----------------------|---|
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| | | |
| | | |

For the benefit of: _____
(apply the gift to which program?)

Stock should be transferred directly to the Jewish Federation of the East Bay account using the details above. Please do not send stock certificates.

A confirmation letter showing the date of transfer and value of stocks on transfer date would be appreciated.

Thank you for your assistance.

Sincerely,

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| | |
| <small>(Account holder 1 signature)</small> | <small>(Account holder 2 signature. Two names are required for joint accounts.)</small> |